



Generative AI solution – Onboarding Assistant

Intelligent On-boarding Assistant



Cross-LOB solution powered by **generative AI**, capable of performing **automated assessments of business documents**, facilitating proactive risk mitigation and faster decision-making

Solution Features

- 1. Automated processing of business docs
- 2. Intelligent content search
- 3. Manage assessment questionnaire/criteria
- 4. Automated evaluation
- 5. Assessment rating against criteria
- 6. Workflow and dashboard

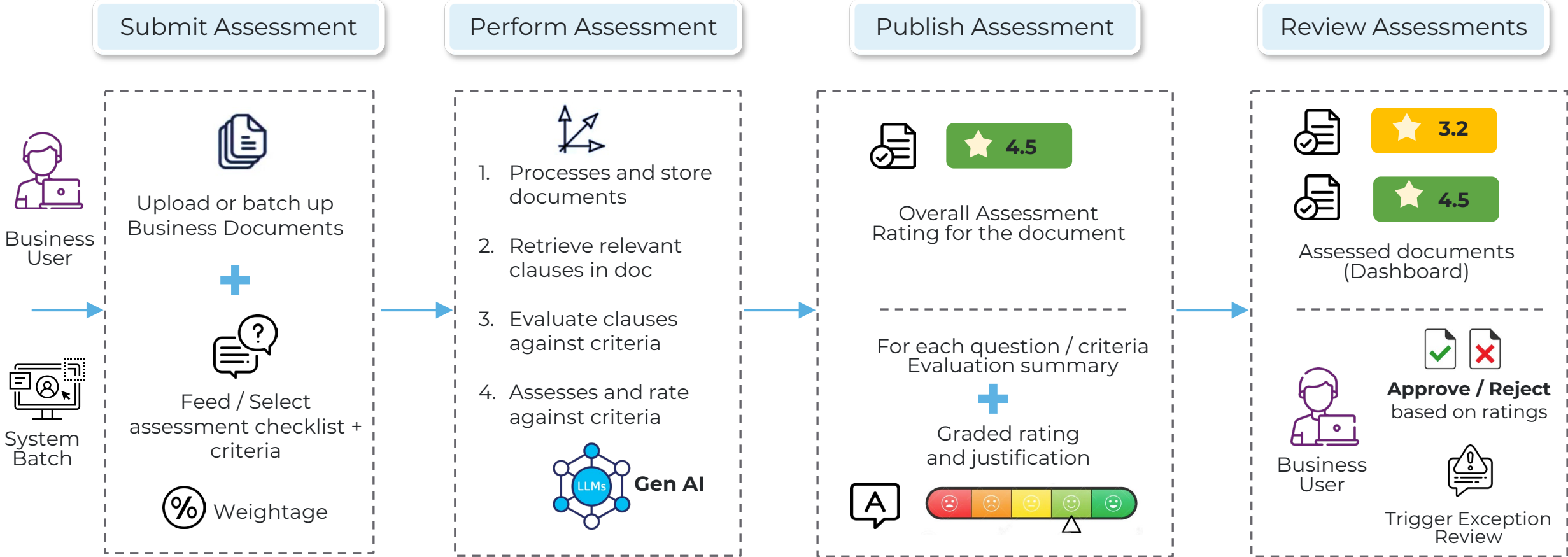
Target Areas

Target functions	Legal, Finance, Procurement
Assessment areas (examples)	Warranty, Penalty, Acceptance criteria, SLAs, Termination, Liability risk, etc.
Documents	MSAs, Legal contracts, On-boarding documents etc.

Challenges addressed

- Manual review and assessment of documents is time consuming and error prone
- Lack of structured assessment framework in various compliance areas
- Complex and iterative evaluation process

On-boarding Assistant – Solution flow





Thank you